Climate Change and reaching Net Zero

Planning and building for future standards a brief overview

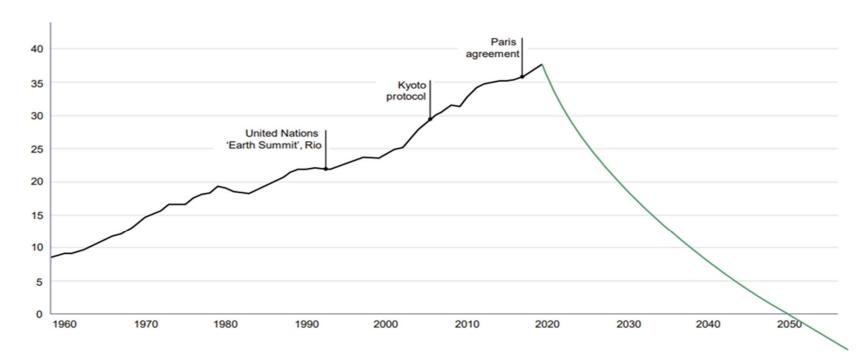
Carbon Reduction – Global Warming – Construction+ Two Other Very Serious Issues **



How are we Doing?

Global Carbon Emissions

Billion tonnes CO2 emitted each year



1.0°c

Flooding

today

(increase over pre-industrial revolution average temperatures)

1.5°c

100% increase in flood risk

Temperature increase

2°c

170% increase in flood risk

And on land: -

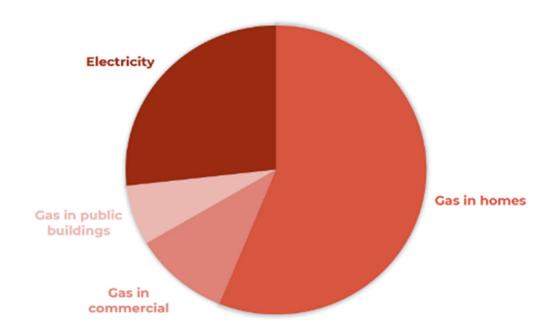
2°c

2 billion people exposed to severe heat waves once every 20 years

Our built environment

Buildings account for around a quarter of UK greenhouse gases

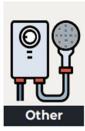
CO2E EMISSIONS FROM BUILDING OPERATIONS



Building Regulations Future Homes standard comes in - 2025, big changes

Building decarbonisation - key dates





- Cut heat pump costs by 25-50%.
- Decide the future of hydrogen in the gas grid. All new boilers 'hydrogen ready.'

- Heat pumps at cost parity with gas boilers.
- By 2030 rebalance energy bills to move policy costs from electricity to gas bills.

 Heat networks "could" provide 20% of UK heat demand.

A brief comparison

Scale of impact

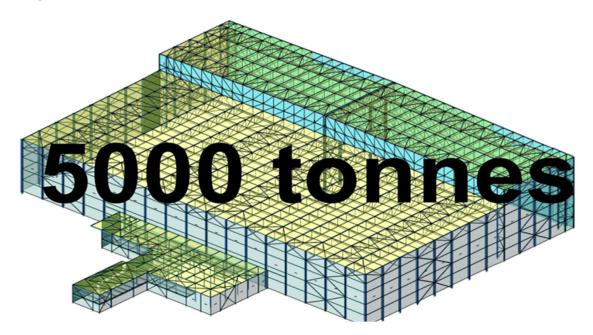


London to New York Single, economy class

1 tonne CO₂e

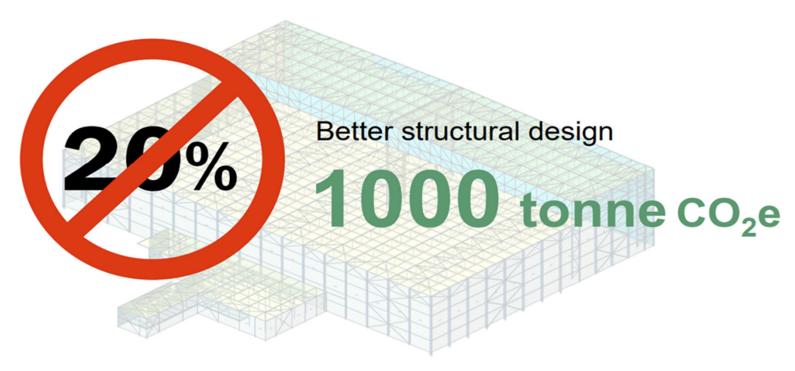
Look at improving our efficiency in the way we design. Greater emphasis on the reuse of materials, design life and flexibility of utility for all buildings.

Scale of Impact



Better design and easy reuse of recyclable materials

Scale of Impact

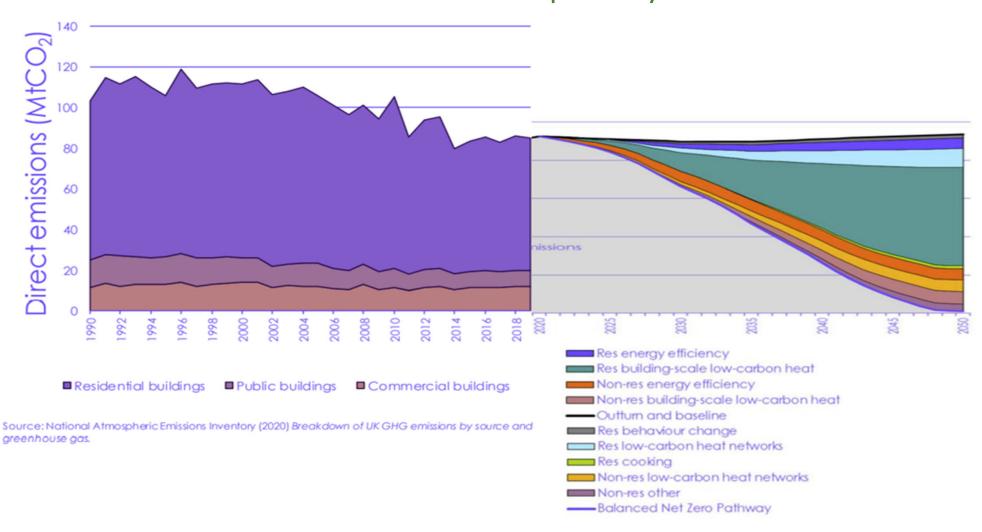


Does this equate, fewer air trips would be very effective?

Scale of Impact



Reduction where and how quickly?



Numbers – Existing housing stock rate of improvement from 2023 - 2050

The Retrofit Challenge...

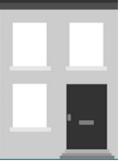
Improving energy efficiency and decarbonising our energy supplies

28.3 Million homes identified through Council tax register

| EPC rating | A | В | С | D | E | F | G | |
|------------|--------|-----------|-----------|-----------|-----------|---------|---------|------------|
| EPC No's | 43,874 | 2,568,888 | 6,502,713 | 8,733,079 | 3,638,257 | 935,444 | 286,979 | 22,709,234 |
| % of EPC's | 0.2 | 11.3 | 28.6 | 38.5 | 16.0 | 4.1 | 1.3 | 100.0 |

Estimated 24 Million homes need retrofitting

2450 + homes per day, 7 days a week for the next **27 years**



The projected costs, at present value

The Market and Scale

- A multi-billion marketplace that needs collaboration and engagement:
 - 24 million homes in the UK need retrofitting
 - £20,000 average retrofit cost
 - 24m x 20,000 = £480 billion
- The UK Government target for the UK to reach net zero by 2050
 - £17.1bn per year market (27 years)
- Lenders developing green products to fund this market
- Over 4m private rented homes will be retrofitted by 2028
- Government likely to look at EPC rating requirements related to private home sales in the future

As well - international risks include Bad Politics and Conflict now facing us when we have all this to sort out



The phrase 'survival of the fittest' is often incorrectly attributed to Darwin. In fact, it was coined by the philosopher Herbert Spencer in response to reading *Origin of Species*

Darwin used the term 'fit' two ways as I understand it, to denote a species or process which 'fitted' and was strong enough - describing complimentary or co-operational existence with other species. Rather like honey bees collecting nectar and in so doing, performing the task of broadcasting pollination for the plant offering the nectar. This is how civilizations prosper, and so the whole world should work together to do the right thing and care for our environment and work out how we will live together or.....